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Cosmed Group, Inc.

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**3. Nature of conveyance/Execution Date(s):**

Execution Date(s) December 19, 2007

- Assignment       Merger  
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**4. Application or patent number(s):**

A. Patent Application No.(s)

09/903,685

This document is being filed together with a new application.

B. Patent No.(s)

Additional numbers attached?  Yes  No

**5. Name and address to whom correspondence concerning document should be mailed:**

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Name of Person Signing

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